



238 Walnut St. Suite 200
Fort Collins, CO 80524
Phone: (970) 229-0777
Fax: (970) 229-0222

Initial Application

Financing Requested For Subject Property: (check all that apply)

Property address for financing:
Purchase Refinance Cash Out (refi) FHA Conventional Fixed ARMs
Type of property: SFR Condo Duplex Manufactured Multi Unit Other
Subject property will be: Owner Occupied Second Home Rent/Non-Owner Occupied
Date property built: Estimated value:
If Purchase Loan: Sale price: Down payment % Earnest \$ paid:
If Refinance Loan: Date acquired: Original cost:
1st Mtg: Balance: Pmt: Interest Rate: ARM or Fixed
2nd Mtg: Balance: Pmt: Interest Rate: ARM or Fixed

Personal Information

Borrower: Social Security #:
Date of Birth: Email Address:
Borrower's Phone #'s: Cell: Work: Other:
Co-Borrower: Social Security #:
Date of Birth: Email Address:
Co-Borrower's Phone #'s: Cell: Work: Other:

Residence Information

Current Address (2-Year History):
Dates: From To Own Rent Mailing address same?
Previous Address (If current <2 Years):
Dates: From To Own Rent Mailing address same?

Employment and Income Information (2 Year History)

Borrower's Employer: Dates: From To
Gross Monthly Income: Base \$ Commission \$ Overtime \$
Prior Employer (if <2 yrs): Dates: From To
Gross Monthly Income: Base \$ Commission \$ Overtime \$
Co-Borrower's Employer: Dates: From To
Gross Monthly Income: Base \$ Commission \$ Overtime \$
Prior Employer (if <2 yrs): Dates: From To
Gross Monthly Income: Base \$ Commission \$ Overtime \$
Other Incomes (list all):

Asset Information

Monthly Balances: Checking totals: Savings totals:
Stocks/Bonds: 401K/Retirement:
Any other liquid assets:

Real Estate Owned (non-subject property) and Credit Information

Property Address 1:
Est. Value: Mtg Balance(s): Mtg Payments: Rent \$
Property Address 2:
Est. Value: Mtg Balance(s): Mtg Payments: Rent \$

Non-Mtg Debts (est. total balances): \$ Est. Credit Score: Borr Co-Borr
Non-Mtg Monthly Payments (total monthly car payments, cards, loans etc.): \$

May we pull a credit report? Yes No

\*\*If yes, please mail \$85 to SMI to above address for credit report and underwriting findings\*\*

X Borrower X Co-Borrower